



# Leadership in Federal Facilities Asset Management

Tuesday 13 November National Academies 2100 Constitution Ave. NW



### Federal Asset Leadership Forum

Wednesday 14 November U.S. Capitol Hill Visitors Center (SVC 209-208)

Thursday 15 November Senate Committee on Environment and Public Works Hearing Room, SD-406 Dirksen Senate Office Building



# State & Local Government Asset Leadership Summit

Friday 16 November University of the District of Columbia (UDC) 4200 Connecticut, NW, Washington, D.C.





# Welcome!

Welcome to the 5<sup>th</sup> Asset Leadership Week.

It is an honor for the Asset Leadership Network to facilitate the exchange of knowledge from so many high-level proponents of organizational improvements through the systematic use of asset management in general and specifically with ISO 55000/1/2.

This year, in addition to gathering at the august setting of the National Academies of Sciences, we are also meeting in the U.S. Capitol Visitors Center, the Dirksen Senate Office Building and the University of the District of Columbia.

The expansion of our meeting spaces matches the expansion of awareness about the measurable benefits available from a systematic approach to asset management. The Asset Leadership Network is happy to be assisting this expanding awareness with the assistance of our organizational members and our gracious co-hosts: the National Academy of Sciences Federal Facilities Council; the Government of Washington, D.C.; the University of the District of Columbia; and with great assistance from the Offices of U.S. Senator Tom Carper. U.S. Senators Claire McCaskill and Tom Carper requested the U.S. Government Accountability Office to study the potential impact of ISO 55000 on the federal government. The report is now published and will assist thoughtful consideration of how ISO 55000 can help improve asset management for the U.S. Federal Government.

Our distinguished list of speakers is matched by an equally distinguished audience. Please interact with each other and share your asset management successes so they can be repeated.

Thank you for your continued support of the Asset Leadership Network.

#### Michael Bordenaro

Communications Director Asset Leadership Network



Leadership in Federal Facilities Asset Management

#### **Tuesday 13 November**

National Academies 2100 Constitution Ave. NW

#### 7:30 Registration Opens

#### 8:30 Welcome / Opening Remarks

Jack Dempsey, Senior Fellow Asset Leadership Network and Master of Ceremonies. Cameron Oskvig, Director Federal Facilities Council and Board on Infrastructure and the Constructed Environment
Jim Dieter, CEO, Asset Leadership Network

#### 8:45 Opening Speakers – Setting the Stage:

**Daniel Mathews**, Commissioner, GSA Public Buildings Service and **Alexander Kurien**, Deputy Associate Administrator, GSA Office of US Government-Wide Policy & Executive Director, Federal Real Property Council

#### 9:30 Facility Asset Management Journey Panel - Part 1

**Marc Vandeveer**, Chief Innovation Officer, US Air Force Installation and Mission Support Center

**Skip Vaughn**, Chief Facilities Management Officer, National Institute of Standards and Technology

#### 10:00 National Research Council Study Introduction

A Strategy for Applying the Business Case for Renewal of Federal Facilities

**Cameron Oskvig**, Director Federal Facilities Council and Board on Infrastructure and the Constructed Environment, National Academies

10:15 Break

#### 10:30 GAO Presentation on Recent Facility/Real Property Asset Management Studies:

Amelia Shachoy and Michael Armes, Assistant Directors at the US Government Accountability Office

#### 11:00 Facility Asset Management Journey Panel – Part 2

**Captain Nate Price**, Chief Facilities Enterprise, Defense Health Agency **Captain Patrick Dugan**, Chief Civil Engineer, US Coast Guard

11:30 Lunch

#### 12:45 pm Keynote: An International Perspective on Asset Management

Rhys Davies (UK), Chair ISO Technical Committee 251 – Asset Management

#### 1:30 Executive Leadership Panel

**Carla Coulson**, Deputy Assistant Chief of Staff for Installation Management, US Army Office of the Assistant Chief of Staff for Installation Management,

**Richard Hartley**, Acting Assistant Secretary of the Air Force for Installations, Environment and Energy

James Balocki, Deputy Assistant Secretary of the Navy – Installations and Facilities (Invited)

Todd Calhoun, Executive Director of Marine Corps Installations Command

2:15 Break

#### 2:30 Facility Asset Management Analytics Panel

**Chris Coneeney**, GSA Office of Government-Wide Policy, Acting Director for Real Property Policy Division and Federal Real Property Profile Program Manager

Jim Whittaker, Director, Jones Lang Lasalle,

**Lance Marrano**, Director, Sustainment Management System (SMS), USACE Engineering R&D Center

Peter Lufkin, founder of Whitestone Research, now part of CBRE Analytics, (Invited)

#### 3:30 Senior Real Property Officer Panel

**Bob Coffman**, Senior Real Property Officer Department of Defense Department of Defense **Scott Whiteford**, Senior Real Property Officer Department of Energy (Invited) **Tom Chaleki**, Senior Real Property Officer Department of Homeland Security

#### 4:00 Closing Remarks

**Cameron Oskvig**, Director Federal Facilities Council and Board on Infrastructure and the Constructed Environment, National Academies

**Jim Dieter, CEO**, Asset Leadership Network

Jack Dempsey, Senior Fellow Asset Leadership Network

#### 4:30 Asset Leadership Senior Fellows Reception

All are welcome.



5:30 No Host Dinner: MXDC Restaurant, 666 14<sup>th</sup> Street, NW, Washington, D.C.



Federal Asset Leadership Forum

#### **Wednesday 14 November**

U.S. Capitol Hill Visitors Center (SVC 209-208)

#### 7:30 Registration Opens

#### 8:30 Welcome / Opening Comments

Jim Dieter, CEO, Asset Leadership Network Jack Kelly, Federal Program Director, Asset Leadership Network

#### 8:45 Keynote - Senator Tom Carper (invited)

#### 9:15 GAO Asset Management Study Details

Amelia Shachoy, Assistant Director, Physical Infrastructure Team, GAO

9:45 Break

#### 10:00 Panel Discussing the GAO Asset Management Study

Moderator: **Jack Kelly**, Federal Program Director, Asset Leadership Network

**Bob Leitch**, Asset Manager, USACE Public Works

**Alex Kurien**, Deputy Associate Administrator, Office of Asset and Transportation Management, Office of Government-wide Policy, GSA;

**Moshe Nelson**, Senior Manager and Asset Management Nexus Solution Lead, Grant Thornton

**Johanna Hardy**, Staff Director, Subcommittee on Economic Development, Public Buildings, and Emergency Management, House Committee on Transportation & Infrastructure (invited)

#### 11:00 FRPA Panel of Congressional Staff Experts on Asset Management Issues

Moderator: Mary Goldsmith, Board of Directors, Federal Real Property Association

Keith Cunningham, Assistant Director, Physical Infrastructure Team, GAO

**Johanna Hardy**, Staff Director, Subcommittee on Economic Development, Public Buildings, and Emergency Management, House Committee on Transportation & Infrastructure

**Elliot Doomes**, Minority Counsel, Subcommittee on Economic Development, Public Buildings, and Emergency Management, House Committee on Transportation & Infrastructure

Satya Thallam, Chief Economist, Senate Committee on Homeland Security & Community Affairs

12:00 Lunch

1:00 National Asset Leadership Strategy

Jim Dieter, CEO, Asset Leadership Network

Jack Kelly, Federal Program Director, Asset Leadership Network

1:20 pm ALN White Paper Presentations

Implementation Roadmap

**Jack Kelly**, Federal Program Director, Asset Leadership Network **Michael Hardy**, Vice President, Public Sector, 4tell Solutions

Capital Planning and ISO 55000

**Rich Culbertson**, Senior Fellow, Asset Leadership Network **Lindsay Ziegler**, Principal, Andrew James Advisory Group

1:45 Data-driven Business Development Using Agency Property Inventories

Paul Murphy, Senior Data Analyst, Bloomberg BNA

2:15 Closing Remarks

Jack Kelly, Federal Program Director, Asset Leadership Network

2:30 End Main Program

#### 2:45 - 4:30 Federal/Association Leadership Summit

ALN Host: Jim Dieter, CEO, Asset Leadership Network



Federal Asset Leadership Forum

#### **Thursday 15 November**

Senate Committee on Environment and Public Works Hearing Room, SD-406 Dirksen Senate Office Building 7:30 Registration opens

#### 8:30 Welcome / Opening Remarks

**Michael Bordenaro**, Communications Director, Asset Leadership Network \ **John Chwat**, Senior Vice President, McKeon Group

8:45 Keynote

James Dalton, Director USACE Civil Works

#### 9:15 Federal Working Group Panel

**Bob Leitch**, Asset Manager, USACE Civil Works **Chris Lyles**, Asset Manager, Western Area Power Administration

10:15 Break

# 10:30 Manage Your Data, Manage Your Assets: Road Map for Government Facility Owner/Operators

Speakers from U.S. Department of State Overseas Building Operations **Roger Grant**, Program Director, National Institute of Building Sciences **Kimon Onuma**, President, ONUMA, Inc.

#### 11:30 am ALN White Paper Presentations

Moderator: Michael Bordenaro, Communications Director, Asset Leadership Network

**Utility Industry Asset Management** 

Boyd Beal, Principal, Andrew James Advisory Group

The Impact of Accurate Cost Information Throughout the Asset Management Lifecycle –

Lisa Cooley, Director, Federal Solutions, RSMeans data for Gordian

#### *12:00 Lunch*

#### 1:00 Panel – Mission Success through Real Property Data Management and Analytics

Moderator: **Katharine Day**, Infrastructure Analytics Lead, Booz Allen Hamilton

**Michael Karau**, Director, Real Property and Senior Policy Advisor, Department of Homeland Security

Levron Schuchalter, Director, Training and Development, Office of Facilities Management, General Services

Administration

Marc Vandeveer, Chief Innovation Officer, Air Force Installation and Mission Support Center

Gregory Rea, Manager (Acting), Strategic Management Group, Air Traffic Control Facilities and Engineering

Services, Federal Aviation Administration

#### 2:00 Real World Implications of Interrelated Government Asset Management - Or the Lack Thereof

Richard Culbertson, Asset Leadership Network Senior Fellow

#### 2:20 Closing Remarks

Michael Bordenaro, Communications Director, Asset Leadership Network



#### **Thursday 15 November**

Grant Thornton, LLP 333 John Carlyle Street, Alexandria, Virginia 3:00 Check-in

3:15 – 5:00 An Introduction to ALN A55K Professional Certification Benefits

**Richard Uytdewilligen**, President, Andrew James Advisory Group

**Tia Maragos**, Principal, Andrew James Advisory Group **Boyd Beal**, Principal, Andrew James Advisory Group **Lindsay Ziegler**, Principal, Andrew James Advisory Group

Marlene Millemaci, A55K Professional Certification

Director, Asset Leadership Network



State & Local Government Asset Leadership Summit

#### Friday 16 November

University of the District of Columbia (UDC) 4200 Connecticut, NW, Washington, D.C.

#### 7:30 Registration, Continental Breakfast

#### 8:30 Welcome - Opening Comments

**Michael Hardy**, Vice President of Public Sector, 4tell Solutions, **Dave Clark**, Director, Capital Improvement Projects, Washington, D.C.

#### 8:45 Opening Keynote Address

Greg O'Dell, President and CEO, Events DC

#### 9:00 Panel -- Planning for Asset Leadership

Troy LeMaile-Stovall, COO, University of the District of Columbia

Darryl Street, Senior Financial Policy Advisor, Washington, D.C.

Richard Koochagian, COO, PenBay Solutions

Michelle Chip. Strategic Plan Manager, Washington, D.C. Department of Go

**Michelle Chin**, Strategic Plan Manager, Washington, D.C. Department of General Services

9:50 Break

#### 10:10 Panel - Strategic Cooperation & Compliance

Chris Galbraith, Manager, Facilities Information Systems, USPS

Greg Collins, Director, Transit Asset Management, Washington Metropolitan Area Transit Authority

Andrew Kleine, Author

Kimon Onuma, President, ONUMA, Inc.

#### 11:00 Facility TOUR - University of District of Columbia,

Troy LeMaile-Stovall, COO, UDC

11:45 **Lunch** 

#### 12:45 Keynote w/ Q&A,

Beverly Perry, Senior Advisor to Washington, D.C. Mayor Muriel Bowser

#### 1:00 Panel - Resilience & Infrastructure

Marty Rowland, NYC Parks, ASTM committee chair, ALN Senior Fellow

**Stephen Campbell**, Senior Planner, Washington, D.C. Department of General Services Planning Office, **Zach Dobelbower**, Associate Director, Washington, D.C. Department of General Services, Sustainability +

Energy

2:00 Break

#### 2:30 Panel - Essential Information Management,

Richard Dietz, Program Manager, Capital Asset Replacement Scheduling System, Washington, D.C., Office

of Budget and Planning

Jennifer Zach, CMO, Uberlytics

Barbara Heller, FAIA, CEO, Design + Construction Strategies

#### 3:20 Closing Remarks

Jim Dieter, CEO, Asset Leadership Network

Michael Hardy, Vice President of Public Sector, 4tell Solutions

# Special Thanks to Our Supporters







# THE ANDREW JAMES ADVISORY GROUP





The Asset Leadership Network is an organization composed of asset management industry leading organizations representing asset holders, professional and standards organizations and solution providers that support and help private industry, public organizations and government entities realize value from their assets through the application and practice of the ISO 55000 Asset Management set of standards and global asset management best practices.



www.assetleadership.net

#### Our Mission

The ALN promotes the concepts of Asset Management as described in ISO 55000 and promotes certification to this standard where appropriate.

The ALN promotes recognition that effective Asset Management serves organizational strategy and requires a comprehensive view of the organization and its assets.

The ALN develops and shares information which enhances the practice of Asset Management and the knowledge and skills of individual Asset Managers.

The ALN promotes a management systems approach to asset management and the linkages between Asset Management and the whole organization.

### Membership

Membership is open to all organizations with an interest in asset management and who wish to participate in and contribute to the practice of value creation from assets.

Please visit www.assetleadership.net/membership/ for more information.